

Paris, Amsterdam, May 31, 2013

Press Release

Unibail-Rodamco SE: Results of the take-up of the 2012 dividend in shares

On April 25, 2013, Unibail-Rodamco's Combined General Meeting of Shareholders approved the distribution of a dividend of €8.40 per share, in the form of:

- €5.27 per share in cash;
- €3.13 per share paid, at the option of shareholders, in cash or in new shares of Unibail-Rodamco, at an issue price set at €164.61.

Unibail-Rodamco announces that 66.27% of the €3.13 dividend rights were exercised in favor of the distribution in new shares.

As a result, 1,190,366 new shares will be created, corresponding to a capital increase of €5,951,830 in nominal value and to an increase of the shareholders' funds of €195.9Mn.

The new shares will be delivered on June 3, 2013 and will be entitled to the dividend for the year ending December 31, 2013 and have all rights the existing shares do.

The cash dividend amounts to €610.5Mn and will be paid on June 3, 2013.

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €29.3 billion as of December 31, 2012. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,500 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres of major European cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: www.unibail-rodamco.com