Nicox SA

Société Anonyme with a registered capital of €14,593,101.40 Head Office: DRAKKAR D 2405 route des Dolines 06560 Valbonne Sophia-Antipolis FRANCE N° 403 942 642 R.C.S. GRASSE

On June 3, 2013,

MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS

(Article L.233-8 II of the "Code de Commerce" and Articles 221-1 and 223-16 of the "Règlement general" of the AMF)

	As of May 31, 2013
Total number of shares composing the share capital	72,965,507
Total number of voting rights	72,965,507
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	72,965,507

www.nicox.com Phone: +33 4-97-24-53-00 Fax: +33 4-97-24-53-99