

Press release

12 July, 2013

Financial news

Altran Technologies successfully completes a €135m private bond placement

Altran Technologies announces having successfully raised €135m in the form of a bond issue placed with a limited number of institutional investors.

The bond issue, listed on NYSE Euronext Paris, bears interest at a fixed rate of 3.75% with a 6-year maturity.

This transaction, which confirms investors' confidence in the Group's strategy, allows Altran Technologies to diversify its funding sources on favourable terms while extending the average maturity of its debt.

Philippe Salle, *Chairman and Chief Executive of the Altran group*, enthusiastically stated: *"Following the successful early redemption of the convertible bonds in May 2013, Altran is taking another step forward strengthening its balance sheet structure and significantly enhancing its financial capacity with a particular focus on achieving its strategic growth objectives"*.

The French Financial Markets Authority (AMF) recorded the prospectus for this bond issue under visa No. 13-358 dated 12 July 2013. This prospectus is available on Altran's website (www.altran.com/fr) and that of the AMF (www.amf-france.org).

The bonds will be admitted to trading on NYSE Euronext Paris as of 16 July 2013.

Altran is advised by CMS Bureau Francis Lefebvre.

The lead manager for the bond issue is Société Générale, advised by White & Case. Crédit Agricole Ile de France acted as co-lead manager.

IMPORTANT INFORMATION

Not for release in the USA

This press release is for information purposes only and does not constitute an offer to sell or the solicitation of an offer to buy any securities. There will be no public offering of the securities mentioned in this press release. This press release does not constitute an offer to sell securities in the United States associated with Altran or its subsidiaries. Altran securities and those of its subsidiaries may not be offered or sold in the United States

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About Altran

As global leader in innovation and high-tech engineering consulting, Altran accompanies its clients in the creation and development of their new products and services. Altran's Innovation Makers¹ have been providing services for thirty years to key players in the Aerospace, Automotive, Energy, Railways, Finance, Healthcare and Telecoms sectors. Covering every stage of project development from strategic planning to manufacturing, Altran's offers capitalise on the Group's technological know-how in four key areas: Lifecycle Experience, Mechanical Engineering, Intelligent Systems and IT Systems.

In 2012, the Group generated revenues of €1,456m. Altran now has a staff of 20,000 employees in more than 20 countries.

<http://www.altran.com>

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¹ *Employees of the Altran group*