

Zodiac Aerospace increases its financing

660 M€ from issuing of a Schuldschein and from a private investment complete the current "Club Deal" financing.

Plaisir, July 24, 2013 - Zodiac Aerospace successfully raised a total of 660 M€ with 3, 5 and 7 years maturity tranches, resulting in an average maturity of 5 M€. This amount is a sum of a German Schuldschein and from a private placement in France.

The volume of the Schuldschein loans, initially planned at €200m was increased to €535m, owing to a strong over-subscription. The various tranches offer a mix of fixed and variable rates. They were subscribed by institutional investors in Europe and Asia This Schuldschein is the largest issue from a non-domestic company¹.

This financing will complement the current €1.3m club deal.

It will allow Zodiac Aerospace to pursue its strategy of internal and external growth, to diversify its funding sources and to reinforce its financing structure by increasing the average maturity of its debt.

About Zodiac Aerospace

Zodiac Aerospace is a world leader in aeronautical equipment and systems designed for commercial, regional and business aircraft, as well as helicopters and spacecraft. Zodiac Aerospace has close to 30,000 employees worldwide, and brought in sales revenue of €3.4 billion in 2011/2012 through its five business segments: Zodiac Aerosafety and Zodiac Aircraft Systems and 3 related to Aircraft Interiors : Zodiac Cabin & Structures, Zodiac Galleys & Equipment, Zodiac Seats. www.zodiacaerospace.com

Next meetings:	Sales revenue for Q4 and fiscal year	September 17, 2013 (after stockmarket closure)
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¹ Domestic Schuldschein market is Germany and Austria