



GLOBAL GRAPHICS®

PRESS RELEASE - REGULATED INFORMATION

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PERIOD DURING WHICH THE COMPANY'S CREDITORS MAY OPPOSE THE PROPOSED TRANSFER OF ITS REGISTERED OFFICE TO THE UK

Pompey (France), 21 August 2013 (18.00 CET) - Global Graphics SE (NYSE-Euronext: GLOG) provides information on the period during which its creditors may oppose the proposed transfer of its registered office to the UK.

As set out in note 2c (ii) to the memorandum on the proposed transfer of its registered office to the UK, which has been available since 9 August 2013 in the Investor section of the Company's website at: <http://www.globalgraphics.com/investors/legal-reorganization>, and in accordance with the provisions of the sixth paragraph of article L.229-2 and of article R.229-11 of the French Commercial Code, the creditors of Global Graphics SE (the "Company") to whom the Company owed any amount prior to the proposed transfer date may oppose such transfer with a 30-day period from the date of issue of the last of the two notices the provision of which is required by article R.229-3 of the French Commercial Code

The memorandum on the proposed transfer of the Company's registered office to the UK was filed with the clerk's office at the Nancy Commercial Court on 9 August 2013. Corresponding notices were published in the 12 August 2013 issue of Les Tablettes Lorraines, as well as in the 14 August 2013 issue of the Bulletin des Annonces Légales et Obligatoires (BALO). Accordingly, and as prescribed by the applicable provisions of the French Civil Procedure Code, the 30-day period during which the Company's creditors may oppose the proposed transfer of the Company's registered office to the UK started on Thursday 15 August 2013 and will close on Friday 13 September 2013 at 24.00 CET.

It is important to note that the court may dismiss the creditors' claims, or require the Company to pay the amounts due to the creditors, or also require that guarantees are given for the benefit of the Company's creditors. As a result, claims filed by the Company's creditors, if any, will not automatically result in the proposed transfer not proceeding. However, the Company's Board of Directors may decide not to proceed with the proposed transfer as a result of any such claims.

Please direct any question on this press release or, more generally, on the projected transfer of the Company's registered office to the UK, by sending an email to: investor-relations@globalgraphics.com, for the attention of the Company's Chief Financial Officer.

About Global Graphics

Global Graphics is a leading developer and supplier of e-document and printing software.

Its high-performance solutions are at the heart of products from customers such as HP, Fuji Xerox, Agfa, Corel and Quark.