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COLOMBIA

Sale of the Sabanero field to Pacific Rubiales Energy



Maurel & Prom (50,001 % of Maurel & Prom Colombia) announces the sale by Maurel & Prom Colombia of its 100 % interest in the Sabanero Block to Meta Petroleum Corporation a 100 % subsidiary of Pacific Rubiales Energy (PRE).

The total consideration corresponding to Maurel & Prom' share for this sale is US\$104m, of which the cancelation by PRE of US\$94m of debt (corresponding to M&P's share of the previous financing by PRE of Sabanero) as well as a US\$10m cash settlement for Les Etablissements Maurel & Prom.

This transaction has an effective date as of September 1, 2013 and is subject to the satisfaction of customary conditions precedent, including the approval from the Colombian ANH (Agencia Nacional de Hidrocarburos).

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This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors such as, fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.

Maurel & Prom is listed for trading on Euronext Paris – Compartment A - CAC® mid 60 - SBF120® - CAC® Mid & Small - CAC® All-Tradable - CAC® All-Share
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