

## Success of early redemption of the 2009 Convertible Bonds (OCEANE)

### Bezons, October 14<sup>th</sup>, 2013

Atos SE announced on September 16<sup>th</sup>, 2013, its decision to proceed with the early redemption of all of the outstanding Convertible Bonds (OCEANE), issued in 2009 and due January 1<sup>st</sup>, 2016, (the "2009 Bonds").

The holders of 2009 Bonds had the option, either to convert their 2009 Bonds into Atos SE shares, at the ratio of 1.03 Atos SE share (ISIN FR0000051732) per 2009 Bond presented, or to receive a cash amount equal to EUR 47.08708 per 2009 Bond at the latest on October 9<sup>th</sup>, 2013.

The number of 2009 Bonds presented for conversion amounted to 5,409,571, representing 99.9 percent of total. In application of the Conversion/Exchange ratio of 1.03 Atos SE shares per 2009 Bond, Atos SE requested the admission on Euronext Paris, with effect as of October 11<sup>th</sup>, 2013, of a first block representing 3,504,195 new shares. A second block corresponding to 2,067,657 new shares shall be admitted on Euronext Paris with effect as of October 18<sup>th</sup>, 2013. The remaining 5,200 OCEANES 2009 which were not presented for conversion, will be redeemed for cash on October 18<sup>th</sup>, 2013 at EUR 47.08708 per 2009 Bonds (accrued interest included), representing a total amount of EUR 244,853.

This early redemption initiated by Atos SE allows the Group to reinforce its equity and to increase its net cash position by EUR 234 million.

Following the redemption/conversion process, the total number of outstanding Atos SE shares will be 93,219,174.

### Contact

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### Forthcoming event

25 October 2013 Third quarter 2013 Revenue  
15 November 2013 Analyst Day

### About Atos

Atos SE (Societas europaea) is an international information technology services company with 2012 annual revenue of EUR 8.8 billion and 77,100 employees in 52 countries. Serving a global client base, it delivers IT services in 3 domains, Consulting & Technology Services, Systems Integration and Managed Services & BPO, and transactional services through Worldline. With its deep technology expertise and industry knowledge, it works with clients across the following market sectors: Manufacturing, Retail & Services; Public sector, Healthcare & Transports; Financial Services; Telco, Media & Utilities.

Atos is focused on business technology that powers progress and helps organizations to create their firm of the future. It is the Worldwide Information Technology Partner for the Olympic & Paralympic Games and is quoted on the NYSE Euronext Paris market. Atos operates under the brands Atos, Atos Consulting & Technology Services, Worldline and Atos Worldgrid. For more information, visit: [atos.net](http://atos.net).