

PRESS RELEASE

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Alcatel-Lucent announces Alcatel-Lucent USA Inc. launch of Senior Notes offering

Paris, November 6, 2013 –Alcatel-Lucent (Euronext Paris and NYSE: ALU) announces today that its wholly-owned subsidiary, Alcatel-Lucent USA Inc., intends to offer \$750 million Senior Notes due 2020 (the “Notes”) in an offering to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933, as amended (the “Securities Act”). The Notes will be guaranteed (the “Guarantees”) on a senior unsecured basis by Alcatel-Lucent and certain of its subsidiaries. This offering follows the announcement made on November 4, 2013 and continues the execution of The Shift Plan announced by Alcatel-Lucent in June 2013.

The net proceeds from the issuance and sale of the Notes will be used (i) to repay or redeem (or refinance amounts used to repay or redeem) the US\$96 million aggregate principal amount of Alcatel-Lucent USA Inc.’s 2.875% Series A Convertible Bonds due 2023 and 2.875% Series B Convertible Bonds due 2025, and the €59 million principal amount of Alcatel Lucent’s 5.000% convertible/exchangeable bonds due 2015; (ii) to prefund the maturity of €274 million principal amount of Alcatel Lucent’s 6.375% bonds due in April 2014 and (iii) for general corporate purposes.

IMPORTANT NOTICE

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This press release does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in which, or to any persons to whom, such an offer, solicitation, or sale is unlawful. The Notes and the Guarantees mentioned herein have not been, and will not be, registered under the Securities Act or any state securities laws and may not be offered or sold in the United States absent registration or applicable exemption from the registration requirements under the Securities Act and applicable state securities laws.

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Except for historical information, all other information herein consists of forward-looking statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, as amended. These forward-looking statements are not guaranties of future performance and involve certain risks, uncertainties and assumptions that are difficult to assess. For a more complete list and description of such risks and uncertainties, refer to Alcatel Lucent's Annual Report on Form 20-F for the year ended December 31, 2012, as well as other filings by Alcatel Lucent with the U.S. Securities and Exchange Commission.

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