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Alcatel-Lucent announces Alcatel-Lucent USA Inc. pricing of Senior Notes offering

Paris, November 7, 2013 — Alcatel-Lucent (Euronext Paris and NYSE: ALU) is pleased to announce today that its wholly-owned subsidiary, Alcatel-Lucent USA Inc., has priced an offer to sell USD750 million of its 6.750% Senior Notes due 2020 (the "Notes") in an offering to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933, as amended (the "Securities Act"). The Notes were priced at 100% of their principal amount. The Notes will be guaranteed (the "Guarantees") on a senior unsecured basis by Alcatel Lucent and certain of its subsidiaries. This offering follows the announcement made on November 4, 2013 and continues the execution of the Shift Plan announced by Alcatel Lucent in June 2013.

The net proceeds from the issuance and sale of the Notes will be used (i) to repay or redeem (or refinance amounts used to repay or redeem) the USD96 million aggregate principal amount of Alcatel-Lucent USA Inc.'s 2.875% Series A Convertible Bonds due 2023 and the 2.875% Series B Convertible Bonds due 2025, and the Euro 59 million principal amount of Alcatel Lucent's 5.000% convertible/exchangeable bonds due 2015; (ii) to prefund the maturity of Euro 274 million principal amount of Alcatel Lucent's 6.375% bonds due in April 2014 and (iii) for general corporate purposes.

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Except for historical information, all other information herein consists of forward-looking statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, as amended. These forward-looking statements include statements regarding the future financial and operating results of Alcatel Lucent, are not guaranties of future performance and involve certain risks, uncertainties and assumptions that are difficult to assess. For a more complete list and description of such risks and uncertainties, refer to Alcatel Lucent's Annual Report on Form 20-F for the year ended December 31, 2012, as well as other filings by Alcatel Lucent with the U.S. Securities and Exchange Commission.

ALCATEL LUCENT PRESS CONTACTS

SIMON POULTER <u>simon.poulter@alcatel-lucent.com</u> T: +33 (0)1 40 76 50 84

ALCATEL LUCENT INVESTOR RELATIONS

