

## PRESS RELEASE

### Turnover for 2012-2013

(ISIN FR 000066607)

<i>In millions of Euros</i>	<b>On 30 September 2013</b>	<b>On 30 September 2012</b>	<b>Trend 2012 / 2013</b>
<b>ELECTRONICS</b>	178.9	168.1	+ 6.4%
<b>TELEMETRY</b>	30.3	29.8	+ 1.7%
<b>SIGNALLING</b>	119.3	127.0	- 6.0%
<b>TOTAL GROUP TO</b>	<b>328.5</b>	<b>324.9</b>	<b>+ 1.1%</b>

H2 turnover showed a marked increase compared to S1 (+9.2%).

- As expected, Electronics rebounded sharply in H2, with a 20.5% increase in turnover compared to H1 and better-focused economic results.
- Telemetry's H2 turnover was slightly above that for H1 (+2.2%) and was achieved in satisfactory conditions.
- Signalling turnover fell slightly in H2 (-4.0%) in a context which remains tense. Excluding special contracts performed in 2012 and 2013 (including the Ecotaxe contract for €15.2 million in 2013), the branch's turnover fell slightly although the initial effects of previous investment were felt.

All these elements confirm the ability of each division to generate positive results in a difficult and uncertain environment allowing the Group to reinforce investment capacity and consider a new stage in its development.

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Next Press Release: Annual results on 6 January after market close

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