Consolidated Revenue – Nine Months Ended September 30, 2013: €1,405 million

Revenue by business (€ millions)	H1 2013	Q3 2013	9 months 2013	H1 2012	Q3 2012	9 months 2012	Change
Revenue - Subscriptions Revenue – Advertising and	845	420	1,265	843	419	1,262	0.2%
Other	104	36	140	106	35	141	-0.7%
Total Revenue	949	456	1,405	950	454	1,404	0.1%

Q3 2013 highlights

At the end of September 2013, LES CHAINES CANAL+ had a 4.0% audience share in France overall (down 0.2%), in an environment of increased market fragmentation following the arrival of new free channels. This September, CANAL+ successfully updated its free-to-air range setting records with the season's launches of the GRAND JOURNAL (10.9% audience share) and PETIT JOURNAL (8.0% audience share).

LES CHAINES CANAL+ recorded an audience share of 13.6% among subscribers for the first nine months of 2013, representing an increase of 0.4 points in one year. This growth momentum is based on:

- CANAL+ (8.3%, an increase of 0.3 points in one year), where the strengthened Sport Premium range with the best of LIGUE 1, CHAMPIONS LEAGUE and FORMULA 1 is proving ever more popular with subscribers (a five-year high for the Sunday evening start of the LIGUE 1 season);
- The successful launch of CANAL + SERIES where the first evening of HANNIBAL (5.2%) was a hit.

<u>Revenue</u>

SECP's consolidated revenue for the nine months ended September 30, 2013 was €1,405 million, a slight increase versus 2012.

The total portfolio of individual and group subscriptions to CANAL+ (Metropolitan France, overseas departments and territories and Africa) at September 30, 2013 amounted to 5.5 million subscriptions, stable versus September 30, 2012.

This press release is also available on the Company's website at <u>http://actionnaires.canalplus.fr</u>.

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