

PRESS RELEASE

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Alcatel-Lucent announces Alcatel-Lucent USA Inc. launch of Senior Notes offering

Paris, November 25, 2013 - Alcatel-Lucent (Euronext Paris and NYSE: ALU) announces today that its wholly-owned subsidiary, Alcatel-Lucent USA Inc., intends to offer USD250 million aggregate principal amount of its 6.750% Senior Notes due November 2020 (the "Notes") in an offering to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933, as amended (the "Securities Act"). The Notes will be guaranteed (the "Guarantees") on a senior unsecured basis by Alcatel-Lucent and certain of its subsidiaries.

The net proceeds from the issuance and sale of the Notes will be used, together with available cash, to repay the €298 million Senior Secured Term Loan Facility due 2019.

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In the event that the securities are offered or resold, directly or indirectly, to the public in France, the conditions relating to public offers set forth in Articles L. 411-1, L. 411-2, L. 412-1 and L. 621-8 to L. 621-8-3 of the French Monetary and Financial Code must be complied with.

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Cautionary Note on Forward-Looking Statements

Except for historical information, all other information herein consists of forward-looking statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, as amended. These forward-looking statements include statements regarding the future financial and operating results of Alcatel Lucent, are not guaranties of future performance and involve certain risks, uncertainties and assumptions that are difficult to assess. For a more complete list and description of such risks and uncertainties, refer to Alcatel Lucent's Annual Report on Form 20-F for the year ended December 31, 2012, as well as other filings by Alcatel Lucent with the U.S. Securities and Exchange Commission.

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