

# PRESS RELEASE

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## **Alcatel-Lucent announces Alcatel-Lucent USA Inc. pricing of Senior Notes offering**

**Paris, November 25, 2013** - Alcatel-Lucent (Euronext Paris and NYSE: ALU) is pleased to announce today that its wholly-owned subsidiary, Alcatel-Lucent USA Inc., has priced an offer to sell USD250 million of its 6.750% Senior Notes due November 2020 (the "Notes") in an offering to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933, as amended (the "Securities Act"). The Notes were priced at 100% of their principal amount. The Notes will be guaranteed (the "Guarantees") on a senior unsecured basis by Alcatel Lucent and certain of its subsidiaries.

The net proceeds from the issuance and sale of the Notes will be used, together with available cash, to repay the €298 million Senior Secured Term Loan Facility due 2019.

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### **ALCATEL-LUCENT PRESS CONTACTS**

SIMON POULTER	<a href="mailto:simon.poulter@alcatel-lucent.com">simon.poulter@alcatel-lucent.com</a>	T : +33 (0)1 40 76 50 84
VALERIE LA GAMBA	<a href="mailto:valerie.la_gamba@alcatel-lucent.com">valerie.la_gamba@alcatel-lucent.com</a>	T : +33 1 40 76 49 91

### **ALCATEL-LUCENT INVESTOR RELATIONS**

MARISA BALDO	<a href="mailto:marisa.baldo@alcatel-lucent.com">marisa.baldo@alcatel-lucent.com</a>	T : + 33 (0) 1 4076 1120
TOM BEVILACQUA	<a href="mailto:thomas.bevilacqua@alcatel-lucent.com">thomas.bevilacqua@alcatel-lucent.com</a>	T : + 1 908-582-7998
CORALIE SPAETER	<a href="mailto:coralie.spaeter@alcatel-lucent.com">coralie.spaeter@alcatel-lucent.com</a>	T : +33 (0)1 40 76 49 08