

# PRESS RELEASE

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## **Alcatel-Lucent announces Alcatel-Lucent USA Inc. launch of Senior Notes offering**

**Paris, December 5, 2013** – Alcatel-Lucent (Euronext Paris and NYSE: ALU) announces today that its wholly owned subsidiary, Alcatel-Lucent USA Inc., intends to offer USD 650 million Senior Notes due 2017 (the “Notes”) in an offering to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933, as amended (the “Securities Act”). The Notes will be guaranteed (the “Guarantees”) on a senior unsecured basis by Alcatel-Lucent and certain of its subsidiaries.

The net proceeds from the issuance and sale of the Notes will be used, together with available cash, to repay or redeem (or refinance amounts used to repay or redeem) in full the USD 931 million aggregate principal amount outstanding of the 7.750% Convertible Trust Preferred Securities due 2017 issued by Lucent Technologies Capital Trust I. This new transaction, as part of The Shift Plan announced in June 2013, is expected to contribute to lower the company financial expenses.

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In the event that the securities are offered or resold, directly or indirectly, to the public in France, the conditions relating to public offers set forth in Articles L. 411-1, L. 411-2, L. 412-1 and L. 621-8 to L. 621-8-3 of the French Monetary and Financial Code must be complied with.

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Except for historical information, all other information herein consists of forward-looking statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, as amended. These forward-looking statements include statements regarding the future financial and operating results of Alcatel Lucent, are not guaranties of future performance and involve certain risks, uncertainties and assumptions that are difficult to assess. For a more complete list and description of such risks and uncertainties, refer to Alcatel Lucent's Annual Report on Form 20-F for the year ended December 31, 2012, as well as other filings by Alcatel Lucent with the U.S. Securities and Exchange Commission.

#### **ALCATEL-LUCENT PRESS CONTACTS**

SIMON POULTER	<a href="mailto:simon.poulter@alcatel-lucent.com">simon.poulter@alcatel-lucent.com</a>	T : +33 (0)1 40 76 50 84
VALERIE LA GAMBA	<a href="mailto:valerie.la_gamba@alcatel-lucent.com">valerie.la_gamba@alcatel-lucent.com</a>	T : +33 1 40 76 49 91

#### **ALCATEL-LUCENT INVESTOR RELATIONS**

MARISA BALDO	<a href="mailto:marisa.baldo@alcatel-lucent.com">marisa.baldo@alcatel-lucent.com</a>	T : + 33 (0) 1 4076 1120
TOM BEVILACQUA	<a href="mailto:thomas.bevilacqua@alcatel-lucent.com">thomas.bevilacqua@alcatel-lucent.com</a>	T : + 1 908-582-7998
CORALIE SPAETER	<a href="mailto:coralie.spaeter@alcatel-lucent.com">coralie.spaeter@alcatel-lucent.com</a>	T : +33 (0)1 40 76 49 08