
EDF extends the maturity of its 4 billion euros syndicated loan facility by 3 years

EDF (Aa3/A+/A+) successfully signed today with 23 European and international banks an amendment agreement to its € 4 billion 5-year syndicated loan facility dated 22nd November 2010. It extends the maturity of the facility by 3 years from November 2015 to November 2018 whilst reducing the spread from 35 to 20 bps per annum. The amendment also reinstates the two one-year extension options exercisable at the request of EDF and discretion of the banks.

EDF group, one of the leaders in the European energy market, is an integrated energy company active in all areas of the business: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydropower generation facilities where 95.9% of the electricity output is CO₂-free

EDF's transmission and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to approximately 28.6 million customers in France. The Group generated consolidated sales of €7.7 billion in 2012, of which 46.2% outside of France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.

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