

## Success of early redemption of the 2011 Convertible Bonds (OCEANE)

### Bezons, December 19<sup>th</sup>, 2013

Atos SE announced on November 15<sup>th</sup>, 2013, its decision to proceed with the early redemption of all of the outstanding Convertible Bonds (*OCEANE*), issued in 2011 and due July 1<sup>st</sup>, 2016, (the "2011 Bonds").

The holders of 2011 Bonds had the option until December 9<sup>th</sup>, 2013, either to convert their 2011 Bonds into Atos SE shares, at the ratio of 1.02 Atos SE share (ISIN FR0000051732) per 2011 Bond presented, or to receive a cash amount equal to EUR 47.12003 per 2011 Bond.

The number of 2011 Bonds presented for conversion amounted to 5,342,131, representing 99.3 percent of total. In application of the Conversion/Exchange ratio of 1.02 Atos SE shares per 2011 Bond, Atos SE proceed to the delivery of 5,448,970 Atos SE shares as follows:

- Admission on Euronext Paris of 3,676,658 new shares of which:
  - a first block representing 1,733,879 new shares with effect as of December 10<sup>th</sup>, 2013 for 2011 Bonds presented for conversion before November 30<sup>th</sup>, 2013
  - a second block representing 1,942,779 new shares with effect as of December 18<sup>th</sup>, 2013 for 2011 Bonds presented for conversion after November 30<sup>th</sup>, 2013.
- Delivery of 1,772,312 Atos SE treasury shares from the share buy-back program realized over the period from September 18<sup>th</sup>, 2013 to December 17<sup>th</sup>, 2013 following the early redemption of the 2011 Convertible Bonds, of which:
  - 1,302,422 shares with effect as of December 10<sup>th</sup>, 2013 for 2011 Bonds presented for conversion before November 30<sup>th</sup>, 2013
  - 469,890 shares with effect as of December 18<sup>th</sup>, 2013 for 2011 Bonds presented for conversion after November 30<sup>th</sup>, 2013.

The remaining 40,000 2011 Bonds which were not presented for conversion, will be redeemed for cash on December 18<sup>th</sup>, 2013 at EUR 47.12003 per 2011 Bonds (accrued interest included), representing a total amount of EUR 1,884,801.

Following the redemption/conversion process, the total number of outstanding Atos SE shares will be 97,974,830.

### Contacts

<b>Investor Relations:</b>	Gilles Arditti	Tel +33 (0) 1 73 26 00 66 <a href="mailto:gilles.arditti@atos.net">gilles.arditti@atos.net</a>
<b>Press contact:</b>	Jose de Vries	Tel.: +31 6 30 27 26 11 <a href="mailto:jose.devries@atos.net">jose.devries@atos.net</a>

### Forthcoming event

19 February 2014      2013 annual results

### About Atos

Atos SE (Societas europaea) is an international information technology services company with 2012 annual revenue of EUR 8.8 billion and 77,100 employees in 52 countries. Serving a global client base, it delivers IT services in 3 domains, Consulting & Technology Services, Systems Integration and Managed Services & BPO, and transactional services through Worldline. With its deep technology expertise and industry knowledge, it works with clients across the following market sectors: Manufacturing, Retail & Services; Public sector, Healthcare & Transports; Financial Services; Telco, Media & Utilities.

Atos is focused on business technology that powers progress and helps organizations to create their firm of the future. It is the Worldwide Information Technology Partner for the Olympic & Paralympic Games and is quoted on the NYSE Euronext Paris market. Atos operates under the brands Atos, Atos Consulting & Technology Services, Worldline and Atos Worldgrid. For more information, visit: [atos.net](http://atos.net).