

Nicox SA

Société anonyme with a registered capital of € 14,863,371.60

Head Office :

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R.C.S. GRASSE 403.942.642

On January 3, 2014,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL
AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement
général of the l'AMF)**

| | As of December 31, 2013 |
|--|----------------------------|
| Total number of shares composing the share capital | 74,316,858 |
| Total number of voting rights | 74,316,858 |
| Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights | 74,316,858 |

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