



Press Release

Paris, March 11, 2014

Following the Altice press release confirming its offer for SFR, valid until Friday March 14, 2014, Numericable Group reaffirms that this offer constitutes the most solid and credible industrial project for the telecommunications sector in France.

The proposed merger of Numericable and SFR provides the best guarantee for jobs and investment in both entities, as well as for suppliers within the telecommunications sector. It will also permit future growth and acceleration of investment in the fibre network dedicated to supporting the French government's very high speed broadband network plan and would therefore offer the most favourable prospects for French telecoms suppliers. This project is also clearly the most advantageous for customers and for French ambitions in the telecommunications market.

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