



Issy-les-Moulineaux, March 12th, 2014

STATEMENT OF CAPITAL and VOTING RIGHTS

*In compliance with the article L.233-8 II of the French Commercial Code and
the article 223-16 of the General Regulation Markets Authority*

| February 28 th , 2014 | | |
|----------------------------------|---|--|
| Total number of Shares | Total number of Exercisable Voting Rights (i) | Total number of Theoretical Voting Rights (ii) |
| 4 508 302 | 5 338 034 | 5 341 131 |

(i) *For information purposes, number of shares calculated "net" of shares with suspended voting rights.*

(ii) *Calculated, pursuant to Article 223-11 of the General Regulation Markets Authority, based on the total number of outstanding shares to which voting rights are attached, including shares with suspended voting rights.*

About AUSY

AUSY (Code ISIN: FR0000072621, mnemonic code: OSI) is one of the leading French companies in high Technology Consulting. Its Services are based on a dual specialization: the Management and Organization of Information Systems and outsourced R&D, and Industrial Systems.

The Company is classified as an "Innovative Company" by OSEO ANVAR and listed on compartment C of Euronext Paris.

More information is available on the company's website: www.ausy.com

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