

## Aéroports de Paris February 2014 traffic figures

In February 2014, Aéroports de Paris saw 6.2 million passengers; an increase of 4.9% on February 2013. 4.2 million passengers travelled through Paris-Charles de Gaulle (+3.4%) and 2.0 million through Paris-Orly (+8.1%).

It should be noted that passenger traffic in February 2013 was affected by heavy snowfall over France on 9 and 10 February. Furthermore, traffic in February 2014 benefited from a calendar effect due to the half-term holidays for schools in the Paris area, which were from 15 February to 3 March this year, as opposed to 2 to 18 March in 2013.

- International traffic (excluding Europe) increased by 6.9%. All destinations were up: the Middle East (+11.2%); Africa (+10.5%); the French Overseas Territories (+5.2%); Latin America (+5.0%); North America (+4.4%) and Asia-Pacific (+3.2%);
- European traffic (excluding France) was up by 5.1%;
- Traffic within France posted slight growth (+0.2%);
- The number of connecting passengers was down by 1.4%. The connecting rate stood at 24.6%, down by 1.8 points.

Since the beginning of 2014, Aéroports de Paris passenger traffic has seen growth of 5.3%, with a total of 12.8 million passengers. The number of connecting passengers is up by 2.0%. The connecting rate reached 26.1%, i.e. a decrease of 1.0 points.

Passenger traffic from TAV Airports, 38%-owned by Aéroports de Paris, increased by 15.6% in February 2014 and has risen by 18.7% since the beginning of the year.

Passengers	Feb. 2014	% change	Jan.-Feb. 2014	% change	Last 12 months	% change
Paris-CDG	4,216,597	+3.4%	8,772,632	+4.4%	62,423,284	+1.6%
Paris-Orly	1,978,478	+8.1%	4,007,763	+7.2%	28,542,109	+5.2%
<b>Total ADP</b>	<b>6,195,075</b>	<b>+4.9%</b>	<b>12,780,395</b>	<b>+5.3%</b>	<b>90,965,393</b>	<b>+2.7%</b>
Istanbul Ataturk	3,909,996	+11.6%	8,015,180	+13.4%	52,267,421	+12.6%
Ankara Esenboga	881,070	+12.5%	1,789,154	+16.8%	11,185,613	+19.0%
Izmir	733,741	+11.5%	1,476,150	+12.6%	10,373,377	+9.3%
Madinah <sup>(1)</sup>	566,879	+30.3%	1,119,277	+51.3%	5,048,526	N/A
Tunisia	74,249	+1.4%	145,647	+4.2%	3,443,784	+4.1%
Georgia	94,215	+10.4%	198,940	+12.4%	1,664,487	+18.3%
Macedonia	65,985	+19.8%	130,264	+7.9%	1,076,953	+16.9%
Zagreb <sup>(2)</sup>	128,410	+1.3%	264,168	N/A	2,298,273	N/A
Gazipaşa	16,409	N/A	32,038	N/A	384,465	N/A
<b>Total TAV Airports</b>	<b>6,470,954</b>	<b>+15.6%</b>	<b>13,170,818</b>	<b>+18.7%</b>	<b>85,708,794</b>	<b>+15.8%<sup>(3)</sup></b>

(1) TAV started to operate Madinah Airport in July 2012. Like for like, traffic was up by 5.9% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, traffic was down by 0.7% from January to February 2014 and by 2.5% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport at the end of December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah traffic figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports passenger traffic would be up by 15.9% since the beginning of 2014 and by 12.3% over the last 12 months.



# AÉROPORTS DE PARIS

The world is our guest

Press release

Aircraft Movements	Feb. 2014	% change	Jan.-Feb. 2014	% change	Last 12 months	% change
Paris-CDG	33,547	-4.1%	69,574	-3.1%	469,957	-3.6%
Paris-Orly	16,565	-0.8%	33,257	-1.1%	229,269	-0.2%
<b>Total ADP</b>	<b>50,112</b>	<b>-3.1%</b>	<b>102,831</b>	<b>-2.5%</b>	<b>699,226</b>	<b>-2.5%</b>
Istanbul Ataturk	29,903	+11.3%	62,504	+12.0%	394,651	+11.6%
Ankara Esenboga	6,614	+8.1%	13,578	+8.2%	86,270	+13.8%
Izmir	4,845	+9.0%	10,035	+9.1%	70,897	+5.9%
Madinah <sup>(1)</sup>	4,224	+29.1%	8,551	+41.7%	42,517	N/A
Tunisia	844	-5.8%	1,720	-3.3%	30,019	+9.7%
Georgia	1,494	+6.6%	3,182	+6.6%	23,708	+1.1%
Macedonia	821	+8.3%	1,655	+0.2%	12,384	+9.4%
Zagreb <sup>(2)</sup>	2,498	-5.0%	5,182	N/A	38,636	N/A
Gazipaşa	132	N/A	258	N/A	2,767	N/A
<b>Total TAV Airports</b>	<b>51,375</b>	<b>+17.3%</b>	<b>106,665</b>	<b>+18.4%</b>	<b>668,395</b>	<b>+14.3%<sup>(3)</sup></b>

(1) TAV started to operate Madinah Airport in July 2012. Like for like, aircraft movements were up by 12.9% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, aircraft movements were down by 4.7% from January to February 2014 and by 1.4% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport the end of December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah aircraft movement figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah aircraft movements on a like-for-like basis from January to July 2012 as well as Zagreb for 2013, total TAV aircraft movements would be up by 11.7% since the beginning of 2014 and by 10.4% over the last 12 months.

Geographic split ADP	Feb. 2014 % change	Share of total traffic	Jan.-Feb. 2014 % change	Jan.-Feb. share of traffic
<b>France</b>	<b>+0.2%</b>	<b>18.5%</b>	<b>+1.5%</b>	<b>18.1%</b>
<b>Europe</b>	<b>+5.1%</b>	<b>40.3%</b>	<b>+5.7%</b>	<b>39.4%</b>
<b>Other International</b>	<b>+6.9%</b>	<b>41.3%</b>	<b>+6.5%</b>	<b>42.5%</b>
<i>of which</i>				
Africa	+10.5%	11.9%	+7.6%	12.1%
North America	+4.4%	7.4%	+5.6%	8.0%
Latin America	+5.0%	4.3%	+5.1%	4.4%
Middle East	+11.2%	5.0%	+11.2%	5.0%
Asia/Pacific	+3.2%	7.4%	+4.2%	7.6%
French Overseas Territories	+5.2%	5.2%	+5.7%	5.3%
<b>Total ADP</b>	<b>+4.9%</b>	<b>100%</b>	<b>+5.3%</b>	<b>100%</b>

ADP	Feb. 2014	% change	Jan.-Feb. 2014	% change
Connecting passengers <sup>(1)</sup>	779,291	-1.4%	1,680,796	+2.0%
Connecting rate	24.6%	-1.8pt	26.1%	-1.0pt
Seat load factor	78.1%	+3.7pt	78.0%	+3.7pt

(1) Departing passengers

[www.aeroportsdeparis.fr](http://www.aeroportsdeparis.fr)

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2013, Aéroports de Paris handled more than 90 million passengers and 2.2 million tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and 43 million passengers in airports abroad.

Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

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