

2013 DOCUMENT DE REFERENCE MADE AVAILABLE

Rexel announces having published its Document de référence for the year ended December 31, 2013. It has been filed on Friday March 21, 2014 with the French Autorité des marchés financiers (AMF), under number D.14-0181.

The Document de référence includes in particular the following information:

- the annual financial report for the year ended December 31, 2013;
- the report of the Chairman of the Supervisory Board on the operation of the Supervisory Board and on internal controls for the financial year 2013;
- the report of the Statutory Auditors on the report of the Chairman of the Supervisory Board;
- information regarding the fees paid to Statutory Auditors; and
- the description of the share repurchase program.

The Document de référence is available on the Internet site of Rexel (www.rexel.com) in the "Finance – Documentation and Regulated Information" section.

The Document de référence is also available at no cost at the registered office of Rexel, 13, boulevard du Fort de Vaux, 75017 Paris, France.

About Rexel Group

Rexel, a global leader in the professional distribution of products and services for the energy world, addresses three main markets - industrial, commercial and residential. The Group supports customers around the globe, wherever they are, to create value and run their businesses better. With a network of some 2,300 branches in 38 countries, and c. 30,000 employees, Rexel's sales were €13 billion in 2013. Its main shareholders are an investor group led by Clayton, Dubilier & Rice and Eurazeo.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, STOXX600. Rexel is also part of the following SRI indices: DJSI Europe, FTSE4Good Europe & Global, STOXX Europe Sustainability, EURO STOXX Sustainability, Euronext Vigeo Europe 120 and ESI Excellence Europe. Finally, Rexel is included on the Ethibel EXCELLENCE Investment Registers in recognition of its performance in corporate social responsibility (CSR). For more information, visit Rexel's web site at www.rexel.com

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