

PRESS RELEASE PARIS LA DÉFENSE, APRIL 2, 2014

ALBIOMA ELIGIBILE FOR SMALL-BUSINESS STOCK-SAVINGS PLANS (PEA-SME)

Albioma announces that its shares are eligible for inclusion in French small-business stock-savings plans (PEA-PME), in accordance with the legislative and regulatory provisions contained in Articles L. 221-32-1 onwards and Articles D. 221-113-1 onwards of the French Monetary and Financial Code (Code monétaire et financier).

Thus, investments in Albioma shares (ISIN: FR0000060402 - Ticker: ABIO) may be included in this new investment vehicle, which is dedicated to funding small- and medium-sized enterprises.

Next on the agenda: release (post-trading) of revenue figures for the first quarter of the 2014 financial year on April 29, 2014.

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Register on our website (*Investors* and *Shareholders* sections) to receive email alerts with our latest news releases.

ABOUT ALBIOMA

For further information, please visit www.albioma.com

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ALBIOMA SHARES ARE LISTED ON NYSE EURONEXT PARIS (SUB B) AND ELIGIBLE FOR DEFERRED SETTLEMENT SERVICE (SRD) AND FOR PEA-PHE ISIN FR0000060402 - TICKER ABIO

Using its unique expertise in exploiting bagasse (a by-product of sugar cane), ALBIOMA is able to produce electric energy from every type of biomass through a cogeneration process. The Group is also a pioneer of agricultural anaerobic digestion in France. Its ambition is to be recognized as agri-businesses' partner of choice for turning biomass into a highly-effective source of energy without conflict over use. In addition, ALBIOMA develops and operates high-margin solar projects.