



3 April 2014

**Formalities for obtaining or gaining access to the preparatory documents
for the Combined Annual General Meeting of 24 April 2014**

Bouygues shareholders are invited to attend the company's Combined Annual General Meeting (AGM) at 3.30pm on Thursday, 24 April 2014 at Challenger, 1 avenue Eugène Freyssinet, 78280 Guyancourt, France.

The Notice of Meeting, containing the agenda, the draft resolutions submitted to shareholders by the Board of Directors and a description of the main ways for shareholders to take part in and vote at the general meeting and to exercise their rights, was published in the official gazette, *Balo*, on 5 March 2014.

The Convening Notice will be published in the *Balo* on 9 April 2014. It will contain a correction to the Notice of Meeting published in the *Balo* on 5 March 2014 (amendment to the text of the third resolution in order to permit shareholders to opt to take their dividend either in cash or in shares).

The documents and information to be presented at the AGM and the forms for postal and proxy voting are available on the company's website at www.bouygues.com under Finance/Shareholders, Annual General Meetings.

Shareholders may, in accordance with the conditions and time limits specific in Article R. 225-88 of the French Commercial Code, ask that the documents referred to in Articles R. 225-81 and R. 225-83 of said Code be sent to them by mail, at an address designated by them, by sending a written request to Bouygues, Secrétariat Général, 32 avenue Hoche, 75008 Paris, France or by faxing it to +33(0)1 44 20 12 44.

Shareholders may, in accordance with the conditions and time limits specified in Articles R. 225-89 and R. 225-90 of the French Commercial Code, consult the aforementioned documents and information at the company's head office at 32 avenue Hoche, 75008, Paris, France.