

CeGeREAL
A French *Société anonyme* with a Board of Directors
With a share capital of €160,470,000
Registered office: 21-25, rue Balzac
75008 Paris
Paris Companies and Commercial Registry No. 422 800 029

Paris, 11 April 2014

**TERMS AND CONDITIONS FOR THE PUBLICATION OF THE
2013 REGISTRATION DOCUMENT
CONSTITUTING THE ANNUAL REPORT**

The Company announces the publication of its Registration Document for 2013.

The Registration Document for fiscal year 2013 was submitted to the Autorité des marchés financiers (AMF) on 10 April 2014.

This document is available on the websites of:

- CeGeREAL (www.cegereal.com), Media Center / Reports section
- AMF (www.amf-france.org).

Copies of the Registration Document are also available free of charge on request made to the Company's registered office:

CeGeREAL
21-25, rue Balzac
75008 Paris

The following documents are incorporated into the Registration Document:

- The 2013 annual report;
- The Chairman's report on the conditions of the preparation and organization of the Board of Director's work and internal control procedures;
- The Statutory Auditors' reports;
- Information on the fees paid to the Statutory Auditors of the accounts;
- The description of the share buyback program;
- The Board of Director's report to the shareholders' meeting of 25 June 2014;
- The report by the independent body on corporate and environmental information.