



AÉROPORTS DE PARIS

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15 April 2014

Press Release

Aéroports de Paris March 2014 traffic figures

In March 2014, Aéroports de Paris saw 7.3 million passengers; an increase of 0.9% on March 2013. 5.0 million passengers travelled through Paris-Charles de Gaulle (stable) and 2.3 million through Paris-Orly (+2.8%).

Traffic in March 2014 was mainly affected by a calendar effect due to the half-term holiday dates for schools in the Paris area, which this year were from 15 February to 3 March, as opposed to 2 to 18 March in 2013.

- International traffic (excluding Europe) posted slight growth (+0.5%). Traffic growth for the French Overseas Territories (+5.5%); North America (+1.6%); Latin America (+1.6%) and the Middle East (+0.9%) was in large part offset by the decrease in traffic for Africa (-0.6%) and Asia-Pacific (-3.2%);
- European traffic (excluding France) was up by 1.1%;
- Traffic within France grew by 1.2%;
- The number of connecting passengers was up by 5.9%. The connecting rate stood at 25.8%, up by 1.5 points.

Since the beginning of 2014, Aéroports de Paris passenger traffic has seen growth of 3.6%, with a total of 20.1 million passengers. The number of connecting passengers is up by 3.4%. The connecting rate has reached 26.0%; i.e. a slight decrease of 0.1 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 10.5% in March 2014 and has risen by 15.6% since the beginning of the year.

Passengers	March 2014	% change	Jan.-Mar. 2014	% change	Last 12 months	% change
Paris-CDG	5,033,255	0.0%	13,805,887	+2.8%	62,422,996	+1.5%
Paris-Orly	2,321,150	+2.8%	6,328,913	+5.5%	28,604,684	+5.2%
Total ADP	7,354,405	+0.9%	20,134,800	+3.6%	91,027,680	+2.6%
Istanbul Ataturk	4,406,886	+7.1%	12,422,066	+11.1%	52,561,258	+11.5%
Ankara Esenboga	925,343	+6.3%	2,714,497	+13.0%	11,240,434	+17.9%
Izmir	768,966	+6.4%	2,245,116	+10.4%	10,419,477	+8.9%
Madinah ⁽¹⁾	553,981	+19.4%	1,673,258	+39.0%	5,138,359	N/A
Gazipaşa	19,149	N/A	51,187	N/A	397,332	N/A
Tunisia	121,483	+2.7%	267,130	+3.6%	3,447,017	+3.8%
Georgia	110,776	+4.8%	309,766	+9.6%	1,669,660	+17.2%
Macedonia	77,699	+8.5%	207,963	+8.1%	1,083,054	+15.8%
Zagreb ⁽²⁾	165,336	-5.7%	429,504	N/A	2,288,225	N/A
Total TAV Airports	7,149,619	+10.5%	20,320,487	+15.6%	86,386,095	+14.5% ⁽³⁾

(1) TAV started to operate Madinah Airport in July 2012. Like for like, traffic was up by 7.7% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, traffic has fallen by 2.7% since the beginning of 2014 and by 3.8% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport at the end of December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah traffic figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports passenger traffic would have risen by 11.5% since the beginning of 2014 and by 9.1% over the last 12 months.



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Aircraft Movements	March 2014	% change	Jan.-Mar. 2014	% change	Last 12 months	% change
Paris-CDG	38,169	-2.1%	107,743	-2.8%	469,144	-3.4%
Paris-Orly	18,864	+0.9%	52,121	-0.4%	229,435	+0.2%
Total ADP	57,033	-1.1%	159,864	-2.0%	698,579	-2.2%
Istanbul Ataturk	33,650	+10.8%	96,154	+11.5%	397,919	+12.9%
Ankara Esenboga	7,022	+4.1%	20,600	+6.8%	86,546	+17.2%
Izmir	5,348	+6.4%	15,383	+8.2%	71,220	+8.0%
Madinah ⁽¹⁾	4,320	+26.1%	12,871	+36.0%	43,410	N/A
Gazipaşa	154	N/A	412	N/A	2,877	N/A
Tunisia	1,165	-15.0%	2,885	-8.4%	29,814	+8.4%
Georgia	1,724	+3.5%	4,906	+5.5%	23,766	+1.3%
Macedonia	938	+3.8%	2,593	+1.5%	12,418	+9.3%
Zagreb ⁽²⁾	3,030	-3.9%	8,212	N/A	38,514	N/A
Total TAV Airports	57,351	+15.7%	164,016	+17.5%	676,182	+15.7% ⁽³⁾

(1) TAV started to operate Madinah Airport in July 2012. Like for like, aircraft movements have risen by 11.9% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, aircraft movements have fallen by 4.4% since the beginning of 2014 and by 2.2% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport at the end of December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah aircraft movement figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports aircraft movements would have risen by 10.6% since the beginning of 2014 and by 11.5% over the last 12 months.

Geographic split ADP	March 2014 % change	Share of total traffic	Jan.-Mar. 2014 % change	Jan-Mar. share of traffic
France	+1.2%	18.1%	+1.4%	18.1%
Europe	+1.1%	41.1%	+3.9%	40.0%
Other International of which	+0.5%	40.8%	+4.3%	41.9%
Africa	-0.6%	11.8%	+4.5%	12.0%
North America	+1.6%	8.6%	+4.0%	8.2%
Latin America	+1.6%	3.8%	+3.9%	4.1%
Middle East	+0.9%	4.8%	+7.3%	5.0%
Asia/Pacific	-3.2%	7.0%	+1.5%	7.4%
French Overseas Territories	+5.5%	4.8%	+5.7%	5.2%
Total ADP	+0.9%	100%	+3.6%	100%

ADP	March 2014	% change	Jan.-Mar. 2014	% change
Connecting passengers ⁽¹⁾	924,668	+5.9%	2,605,464	+3.4%
Connecting rate	25.8%	+1.5pt	26.0%	-0.1pt
Seat load factor	81.0%	+0.1pt	79.1%	+2.4pt

(1) Departing passengers

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2013, Aéroports de Paris handled more than 90 million passengers and 2.2 million tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and 43 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.