

Filing of the Vallourec 2013 Registration Document

including the 2013 Annual Financial Report

Boulogne-Billancourt, 15 April 2014 – Vallourec announces the filing of its 2013 Registration Document, including the Annual Financial Report for the 2013 fiscal year, with the French securities regulator (Autorité des marchés financiers - AMF) on 14 April 2014 under the number D.14-0358.

This 2013 Registration Document includes, among other items:

- the 2013 Annual Financial Report;
- the Report of the Chairman of the Supervisory Board on the Board's composition and application of the principle of equal representation of women and men therein, the conditions for preparing and organizing the Board's work, and the risk management and internal control procedures as well as the Statutory Auditors' Report thereon;
- the fees paid to Statutory Auditors;
- a description of Vallourec 's share buyback program in accordance with Article 241-2 of the AMF Regulation.

The French-language Registration Document is available:

- on the Vallourec website : www.vallourec.com
- on the AMF website : www.amf-france.org

It is also available at the Vallourec corporate office, 27 avenue du Général Leclerc - Boulogne-Billancourt (92100).

An English-language version of the 2013 Registration Document will be available on the company's website (www.vallourec.com) on 25 April 2014 at the latest.



About Vallourec

Vallourec is a world leader in premium tubular solutions primarily serving the energy markets, as well as other industrial applications.

With over 24,000 employees, integrated manufacturing facilities, advanced R&D and a presence in more than 20 countries, Vallourec offers its customers innovative global solutions to meet the energy challenges of the 21st century.

Listed on the Euronext in Paris (ISIN code: FR0000120354, Ticker VK) and eligible for the Deferred Settlement System (SRD), Vallourec is included in the following indices: MSCI World Index, Euronext 100, SBF 120 and CAC 40.

In the United States, Vallourec has established a sponsored Level 1 American Depositary Receipt (ADR) program (ISIN code: US92023R2094, Ticker: VLOWY). Parity between ADR and a Vallourec ordinary share has been set at 5:1.

www.vallourec.com

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