

Paris, April 18, 2014

## RELEASE AND CONSULTATION PROCESS OF THE INFORMATION RELATING TO THE JOINT GENERAL MEETING TO BE HELD ON MAY 20, 2014

The Joint General Meeting of shareholders will be held on May 20, 2014 at 4 p.m. at Paris Expo, Espace Grande Arche, 92044 Paris-La Défense.

The preliminary notice to the Joint General Meeting and the notice to attend this Joint General Meeting were respectively published in the *Bulletin des Annonces Légales et Obligatoires* (BALO) on 17 March 2014 and on 18 April 2014.

These notices and the notice of meeting as well as the documentation and information mentioned under article R. 225-73-1 of the French Commercial Code and intended to be presented to the General Meeting, are already or will be put at the shareholders disposal on Société Générale website at the following address: <a href="https://www.societegenerale.com/en/about-us/corporate-governance/annual-general-meeting?\_force=1">www.societegenerale.com/en/about-us/corporate-governance/annual-general-meeting?\_force=1</a>.

The documentation to be provided in the context of the Joint General Meeting is held at the shareholders disposal, in accordance with legal and regulatory provisions, at the administrative office of the company, 17 cours Valmy 92972 Paris-La Défense.

SOCIETE GENERALE COMM/PRS 75886 PARIS CEDEX 18 SOCIETEGENERALE.COM

A FRENCH CORPORATION WITH SHARE CAPITAL OF EUR 1 000 024 292,50 552 120 222 RCS PARIS