

PROCEDURES FOR OBTAINING PREPARATORY DOCUMENTS FOR THE SHAREHOLDERS' ANNUAL GENERAL MEETING (ORDINARY AND EXTRAORDINARY) OF 28 MAY 2014

Boulogne-Billancourt, 28 April 2014 - Vallourec's Ordinary and Extraordinary Shareholders' Meeting will be held on Wednesday 28 May 2014 at 10:00 a.m. at the Palais Brongniart - 28, place de la Bourse - 75002 Paris.

The preliminary notice of meeting published in the *Bulletin des Annonces Légales Obligatoires* of 14 April 2014 and the notice of meeting brochure including the agenda, draft resolutions and reports of the Management Board, Supervisory Board and Statutory Auditors thereon as well as the procedures for participating in the Meeting and voting are available on Vallourec's website (www.vallourec.com : Finance > Shareholder corner > General meetings > 2014).

The information referred to in Articles R.225-81 and R.225-83 of the French *Code de commerce* is included in the notice of meeting brochure, as well as in the 2013 Registration Document, which are also available on Vallourec's website (www.vallourec.com : Finance > Shareholder corner > General meetings > 2014).

The other documents and information about the Shareholders' Meeting will be available to shareholders, in accordance with the prevailing regulations, at Vallourec's registered office at 27, avenue du Général Leclerc, 92100 Boulogne-Billancourt.



About Vallourec

Vallourec is a world leader in premium tubular solutions primarily serving the energy markets, as well as other industrial applications.

With over 24,000 employees, integrated manufacturing facilities, advanced R&D and a presence in more than 20 countries, Vallourec offers its customers innovative global solutions to meet the energy challenges of the 21st century.

Listed on the Euronext in Paris (ISIN code: FR0000120354, Ticker VK) and eligible for the Deferred Settlement System (SRD), Vallourec is included in the following indices: MSCI World Index, Euronext 100, SBF 120 and CAC 40.

In the United States, Vallourec has established a sponsored Level 1 American Depositary Receipt (ADR) program (ISIN code: US92023R2094, Ticker: VLOWY). Parity between ADR and a Vallourec ordinary share has been set at 5:1.

www.vallourec.com

For further information, please contact

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