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€171 MILLION BOND ISSUE

Paris, 29 April 2014

Nexity launched a bond issue in the form of a private placement for a total amount of €171 million, comprising one tranche of €25 million at an annual coupon rate of 3.252% maturing on 5 May 2020, and one tranche of €146 million at an annual coupon rate of 3.522% maturing on 5 May 2021.

This bond issue is in line with Nexity's active financial management policy whereby the Group aims to extend the maturity of its debt, benefit from current favourable interest rates, and secure the resources that will allow it to seize growth opportunities.

The bonds will be issued to French institutional investors.

The final prospectus (no. 14-170) was approved today by the Autorité des Marchés Financiers.

The placement agents for this issue are HSBC Bank plc, Natixis and Société Générale.

Settlement-delivery is planned for 5 May 2014. A request will be submitted for the bonds issued to be admitted for trading on NYSE Euronext Paris.



DISCLAIMER

The information, assumptions and estimates that the Company could reasonably use to determine its objectives are subject to change or modification due notably to economic, financial and competitive uncertainties. Furthermore, it is possible that some of the risks described in chapter 4 of the Document de Référence, filed with the AMF under number D.14-0304 on 8 April 2014 could have an impact on the Group's activities and the Company's ability to achieve its objectives. Accordingly, the Company cannot give any assurance as to whether it will achieve the objectives described, and makes no commitment or undertaking to update or otherwise revise this information.

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AT NEXITY, WE AIM TO SERVE ALL OUR CLIENTS AS THEIR REAL ESTATE NEEDS EVOLVE

Nexity offers the widest range of advice and expertise, products, services and solutions for private individuals, companies and local authorities, so as to best meet the needs of our clients and respond to their concerns.

Our businesses – transactions, management, development, urban regeneration, advisory and related services – are now all fully client focused, optimally organised to serve and support our clients. As the benchmark operator in our sector, we are resolutely committed to all of our clients, but also to the environment and society as a whole.

Nexity is listed on the SRD and on NYSE Euronext's Compartment A
Member of the indices: SBF80, SBF120, CACMid60, CAC Mid & Small and CAC All Tradable
Ticker: NXI - Reuters: NXI.PA - Bloomberg: NXI FP
ISIN code: FR0010112524

CONTACTS

Nexity:

Blandine Castarède - Director of communication and brand strategy / +33 (0)1 85 55 10 89 - bcastarede@nexity.fr

Isabelle Sabah – Press contact / +33(0)1 85 55 13 31 – isabah@nexity.fr

Florence Hocdée-Leroy – Head of investor relations / +33 (0)1 85 55 15 49 - investorrelations@nexity.fr