

2013 Annual Report Available

The Company announces the publication of its 2013 annual report in accordance with the applicable laws and regulation in force.

This document was filed with the Autorité des Marchés Financiers (AMF) on April 29, 2014. It is available on the company's website at www.maureletprom.fr as well on the AMF's website (www.amf-france.org).

Copies of the 2013 annual report are also available at the Company's registered office located at 51, rue d'Anjou – 75008 PARIS.

The 2013 annual report includes:

- the annual financial report for the 2013 financial year;
- the report of the Chairman of the Board of Directors and the statutory auditors' report on the conditions governing the preparation and organisation of the Board of Directors' work and internal control procedures implemented by the Company;
- information regarding the social and environmental responsibility ; and
- the description of the share buyback program;

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This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors, such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.

Maurel & Prom is listed for trading on Euronext Paris – Compartment A
CAC® mid 60 - SBF120® - CAC® Mid & Small - CAC® All-Tradable - CAC® All-Share – CAC PME
ISIN **FR0000051070** / Bloomberg **MAU.FP** / Reuters **MAUP.PA**