

Paris, 7 May, 2014

AVAILABILITY OF AN UPDATE OF THE 2014 REGISTRATION DOCUMENT

Societe Generale informs the public that a first update of the 2014 Registration Document filed on 4 March, 2014 under number D.14- 0115, has been filed with the French Securities Regulator (AMF) on 7 May, 2014.

This document is available to the public free of charge in accordance with the conditions provided for by the existing regulations and can be consulted in the <u>Regulated Information area</u> of the Company's website (www.societegenerale.com > Regulated Information > Registration Document and updates - Annual Financial Report) as well as on the AMF's website.