

PRESS RELEASE

PARIS LA DÉFENSE, MAY 12, 2014

TOTAL NUMBER OF SHARES AND VOTING RIGHTS

in the share capital as at April 30, 2014 (Articles L. 233-8 (II) of the French Commercial Code and 223-16 of the General Regulations of the French Financial Markets Authority)

Date	Number of shares in the share capital	Number of theoretical voting rights	Number of exercisable voting rights ¹
30/04/2014	29,167,899	29,167,899	29,121,958

Notes

Next on the agenda: annual General Meeting of shareholders, on May 27, 2014 at 3 pm.

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Register on our Website (sections *Investors* or *Shareholders*) to receive email alerts for our latest news online.

ABOUT ALBIOMA

Using its unique expertise in exploiting bagasse (a by-product of sugar cane), Albioma is able to produce electric energy from every type of biomass through a cogeneration process. The Group is also a pioneer of agricultural anaerobic digestion in France. Its ambition is to be recognized as agri-businesses' partner of choice for turning biomass into a highly-effective source of energy without conflict over use. In addition, Albioma develops and operates high-margin solar projects.

For further information, please visit www.albioma.com

MEDIA CONTACTS - LPM STRATEGIC COMMUNICATIONS

LUC PERINET-MARQUET

lperinet@lpm-corporate.cor +33 (0)1 44 50 40 35

CONSTANCE GUILLOT-CHÊNE

cguillot-chene@lpm-corporate.com +33 (0)1 44 50 40 34 **INVESTOR CONTACTS**

JULIEN GAUTHIER

julien.gauthier@albioma.com +33 (0)1 47 76 67 00

^{1.} Number of theoretical voting rights, diminished with voting rights attached to the treasury shares within the framework of a liquidity contract, deprived of voting rights.