

2014 Shareholders Annual Meeting

Change in Governance Structure to a Board of Directors

Paris – 22 May 2014, 5:35 pm CEST – Assystem S.A. (ISIN: FR0000074148 - ASY), a leading innovation and engineering consultancy, today announced the change in its governance to a Board of Directors and the membership of the new Board.

Following on from the successful public offer by HDL Development in the first quarter, Assystem shareholders voted at their Annual Meeting on 22 May to change their company's governance structure from a Management Board and Supervisory Board to a Board of Directors and elected five directors to three-year terms.

The new directors are as follows:

- Dominique Louis, director.
- Gilbert Vidal, director.
- Salvepar, represented by Vincent Favier, director.
- Gilbert Lehmann, independent director.
- Miriam Maes, independent director.

The new membership, which complies with the recommendations of the AFEP-MEDEF Code issued in June 2013, provides governance more closely aligned with management, while ensuring adequate oversight by the independent directors.

Dominique Louis warmly thanked the outgoing Supervisory Board members for their professionalism and dedication to implementing Assystem's growth strategy.

The new Board of Directors met the same day and appointed Dominique Louis Chairman and Chief Executive Officer of the Company and Gilbert Vidal Executive Vice President and Chief Financial Officer. It also appointed the members of the Board Committees, with the Audit Committee comprising Gilbert Lehmann, Chairman, and Miriam Maes and Salvepar as members, and the Appointments and Compensation Committee comprising Miriam Maes, Chairman, and Gilbert Lehmann and Salvepar as members.

All of the resolutions submitted to shareholders at the Annual Meeting were adopted. Details of the voting may be found on the Company website, in the "Regulated Information/General Meeting" section (French only).

The calendar of payment of Assystem dividend (€ 0.45 per share) for the financial year 2013 is:

- Ex-date : 23 June 2014
- Record date : 25 June 2014 (after close of trading)
- Payment date : 26 June 2014

Assystem is an international Engineering and Innovation Consultancy. As a key participant in the industry for more than 45 years, Assystem supports its customers in developing their products and managing their capital expenditure throughout the product life cycle. Assystem employs more than 11,000 people worldwide and reported €871 million in revenue in 2013. The Company is listed on NYSE Euronext Paris.

For more information, please visit www.assystem.com – Follow Assystem on Twitter: [@anewpath2growth](https://twitter.com/ANewPath2Growth).

CONTACTS

Gilbert Vidal

Chief Financial Officer
Phone: +33 (0)1 55 65 03 10

Pauline Bucaille

Vice President, Corporate Communications and Investor Relations
Phone: : +33(0)1 55 65 03 08 – pbucaille@assystem.com

Nicolas Castex - Agnès Villeret - Lucie Larguier

Citigate Dewe Rogerson
Phone: +33 (0)1 53 32 78 95 – +33 (0)1 53 32 84 75
agnes.villeret@citigate.fr / lucie.larguier@citigate.fr