

Paris La Défense, July 2nd 2014

Half-Year statement on the liquidity agreement of SOCIETE GENERALE

Under the liquidity agreement signed between Société Générale and Rothschild & Cie Banque, the following assets were held by the liquidity account as of June 30th 2014.

- 1 000 000 shares
- 149 199 608.00 €

As a reminder, on the last half-year liquidity contract statement as of December 30th 2013, the following assets were allocated to the liquidity account:

- 0 share
- 194 600 802.00 €