



COMBINED SHAREHOLDERS' MEETING OF 12 SEPTEMBER 2014

PREPARATORY DOCUMENTS FOR THE COMBINED SHAREHOLDERS' MEETING

Gennevilliers, France, 29 July 2014

The Combined Shareholders' Meeting of Faiveley Transport will be held on Friday 12 September 2014 at 10:30 a.m. at the following address: Centre de Conférences Edouard VII, 23 square Edouard VII, 75009 Paris France, for the purpose of discussing the agenda and the draft resolutions indicated in the notice of meeting published in the legal gazette "*Bulletin des Annonces Légales Obligatoires*" n°90 of July 28th, 2014 (<http://www.journal-officiel.gouv.fr/balo/>) and on the Company's website (www.faiveleytransport.com).

The main instructions for participating and voting at the Meeting are described in the above mentioned notice of meeting.

A Notice of Meeting including the agenda, the draft resolutions and the main instructions for participating and voting at the Meeting will be sent to shareholders holding shares in registered form. This document is also available on the Company's website (www.faiveleytransport.com).

The documents referred to in article R.225-73-1 of the French Commercial Code are available on the French Company's website (www.faiveleytransport.com).

All other preparatory documents pertaining to the Meeting are available to shareholders at Faiveley Transport's registered office, in accordance with applicable legal and regulatory provisions.

Shareholders may also request prior to the Meeting, with applicable legal and regulatory provisions, that the documents and information referred to in articles R.225-81 and R.225-83 of the French Commercial Code be sent to them under the following conditions:

- for shareholders whose shares are held in registered form in the main register managed by Société Générale Securities Services: to Société Générale Securities Services – Service Assemblées Générales, CS 30812, 44308 Nantes Cedex 3, France;
- for shareholders holding bearer shares: either to the financial agent whose manages their shares, or, provided they attach to their request a certificate of attendance issued by their financial agent, directly to Société Générale Securities Services, at the above address.

Please note that the Company 2013/14 Registration Document (*Document de Référence*) filed on 27 June 2014 with the *Autorité des marchés financiers* is available on Faiveley Transport website (www.faiveleytransport.com) and on the website of the *Autorité des marchés financiers* (www.amf-france.org). The 2013/14 Registration Document includes in particular the annual financial report, the report of the Chairman of the Supervisory Board with special reporting on the internal auditing and risk management procedures implemented by Faiveley Transport, as well as the statutory auditors' fees for the financial year ending on 31 March 2014.