



## Half year liquidity contracted with NATIXIS

Paris, France, 29 July 2014

Regarding the liquidity contract with Natixis concerning the shares of Groupe Steria SCA, on the date of 30<sup>th</sup> June 2014 the following assets figured on the liquidity account:

- 9 241 shares
- 1 189 272,32 €

At the date of the last report, 31<sup>st</sup> December 2013, the following assets were held in the liquidity account:

- 25 768 shares
- 871 198,25€

As a reminder, at the time the contract was put in place, the following amounts figured in the liquidity account:

- 5 251 shares
- 1 106 878,31 €

- ENDS -

It is reminded that the Public Exchange Offer ("OPE") between Sopra Group (Sopra) and Groupe Steria SCA (Steria), which the AMF declared compliant on June 24, 2014, is open since 26 June 2014. The OPE is formulated according to the parity of one (1) Sopra share in exchange of four (4) Steria shares.

Indicative timetable for the OPE:

- 26 June 2014: OPE open to shareholders
- 30 July 2014: closing of the OPE\*
- 12 August 2014: settlement-delivery of the shares tendered

Steria shareholders are advised to read the documents related to the Public Exchange Offer covered by the AMF and available on the AMF website ([www.amf-france.org](http://www.amf-france.org)), Sopra Group's website ([www.sopra.com](http://www.sopra.com)) and Steria's website (<http://investors.steria.com>). Sopra Group's Information Memorandum was approved on June 24 2014 (AMF visa no. 14-322) as well as Steria's Memorandum in Response (AMF visa no. 14-323) on June 24 2014.

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(\*): including "SET Trust" and "XEBT Trust" (3.90% of capital)

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