

Nicox SA

Société anonyme with a registered capital of € 15 027 770.80

Head Office:

DRAKKAR D 2405 route des Dolines 06560 Valbonne Sophia-Antipolis
R.C.S. GRASSE 403.942.642

On August 4th, 2014,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL
AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement
général of the l'AMF)**

	As of July 31, 2014
Total number of shares composing the share capital	75 138 854
Total number of voting rights	75 138 854
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	75 138 854

www.nicox.com

Phone: +33 4-97-24-53-00

Fax : +33 4-97-24-53-99