

14 August 2014

Press Release

**Aéroports de Paris
July 2014 traffic figures**

In July 2014, Aéroports de Paris saw 9.0 million passengers; an increase of 2.6% on July 2013. 6.3 million passengers travelled through Paris-Charles de Gaulle (+3.9%) and 2.7 million through Paris-Orly (-0.3%).

July was impacted by Ramadan which lasted from 28 June to 27 July in 2014 vs. 9 July to 8 August in 2013. This difference of 11 days had a negative impact on the traffic from and to Africa and Middle-East.

- International traffic (excluding Europe) was up by 2.1%, buoyed by growth in the following destinations: Asia-Pacific (+7.8%); the Middle East (+5.2%); Latin America (+4.5%) and North America (+1.9%). Two destinations were down: Africa (-1.5%) and the French Overseas Territories (-1.6%);
- European traffic (excluding France) strongly increased (+5.2%);
- Traffic within France decreased by 2.8%;
- The number of connecting passengers was up by 1.3%. The connecting rate stood at 21.0%, down by 0.3 points.

Since the beginning of 2014, Aéroports de Paris passenger traffic has seen growth of 3.9%, with a total of 53.9 million passengers. The number of connecting passengers is up by 3.1%. The connecting rate stands at 23.4%; i.e. a decline of 0.2 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 8.4% in July 2014 and has risen by 12.4% since the beginning of the year.

Passengers	July 2014	% change	Jan.-July 2014	% change	Last 12 months	% change
Paris-CDG	6,287,318	+3.9%	30,074,527	+4.2%	63,547,830	+3.4%
Paris-Orly	2,762,412	-0.3%	16,793,771	+3.2%	28,801,742	+4.4%
Total ADP	9,049,730	+2.6%	53,868,298	+3.9%	92,349,572	+3.7%
Istanbul Ataturk	4,860,195	+7.0%	32,002,552	+10.1%	54,263,284	+10.5%
Ankara Esenboga	872,929	-8.8%	6,390,277	+3.4%	11,137,646	+10.2%
Izmir	1,053,225	+2.4%	6,077,760	+5.9%	10,546,116	+7.4%
Madinah	375,974	+6.6%	3,474,424	+25.9%	5,384,768	+15.8%
Gazipaşa	124,884	N/A	369,706	N/A	552,437	N/A
Tunisia	575,367	+3.5%	1,769,935	+1.8%	3,469,630	+3.4%
Georgia	210,323	+15.3%	953,861	+9.8%	1,727,876	+13.7%
Macedonia	144,784	+12.4%	704,563	+17.2%	1,170,685	+17.4%
Zagreb ⁽¹⁾	260,783	+4.7%	1,344,489	N/A	2,333,474	N/A
Total TAV Airports⁽²⁾	8,478,464	+8.4%	53,087,567	+12.6%	89,596,931	+12.4%

(1) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, traffic has risen by 2.5% since the beginning of 2014 and has fallen by 0.5% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Zagreb traffic figures for 2013. Taking into account Zagreb traffic on a like-for-like basis for 2013, total TAV Airports passenger traffic would have risen by 5.1% in July, 9.6% since the beginning of 2014 and by 10.3% over the last 12 months.



AÉROPORTS DE PARIS

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Aircraft Movements	July 2014	% change	Jan.-July 2014	% change	Last 12 months	% change
Paris-CDG	43,194	+0.2%	273,119	-0.5%	470,761	-1.8%
Paris-Orly	21,180	+0.2%	133,462	-0.2%	229,435	-0.1%
Total ADP	64,374	+0.2%	406,581	-0.4%	700,196	-1.3%
Istanbul Ataturk	36,957	+6.8%	241,124	+10.4%	410,587	+10.8%
Ankara Esenboga	6,786	-8.6%	48,306	+0.2%	85,317	+6.8%
Izmir	7,193	+5.4%	41,721	+6.8%	72,704	+6.9%
Madinah	3,787	+19.7%	28,623	+28.5%	46,341	+18.7%
Gazipaşa	894	N/A	2,706	N/A	3,965	N/A
Tunisia	3,876	-11.7%	14,349	-9.8%	28,519	-0.3%
Georgia	2,470	+6.4%	13,516	+3.6%	23,984	+2.3%
Macedonia	1,463	+5.4%	7,795	+9.4%	13,047	+10.0%
Zagreb ⁽¹⁾	3,560	-1.0%	21,824	N/A	38,014	N/A
Total TAV Airports⁽²⁾	66,986	+10.5%	419,964	+14.9%	706,288	+13.4%

(1) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, aircraft movements have fallen by 3.9% since the beginning of 2014 and by 3.1% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Zagreb aircraft movements for 2013. Taking into account Zagreb traffic on a like-for-like basis for 2013, total TAV Airports aircraft movements would have risen by 4.3% in July, 8.2% since the beginning of 2014 and by 9.1% over the last 12 months.

Geographic split ADP	July 2014 % change	Share of total traffic	Jan.-July 2014 % change	Share of total traffic
France	-2.8%	16.7%	+0.2%	17.7%
Europe	+5.2%	44.0%	+5.5%	42.7%
Other International	+2.1%	39.3%	+3.9%	39.6%
<i>of which</i>				
Africa	-1.5%	9.8%	+2.4%	11.0%
North America	+1.9%	11.1%	+5.1%	9.5%
Latin America	+4.5%	2.8%	+3.2%	3.3%
Middle East	+5.2%	4.3%	+8.2%	4.7%
Asia/Pacific	+7.8%	7.0%	+2.9%	6.8%
French Overseas Territories	-1.6%	4.3%	+3.1%	4.2%
Total ADP	+2.6%	100%	+3.9%	100%

ADP	July 2014	% change	Jan.-July 2014	% change
Connecting passengers ⁽¹⁾	1,025,584	+1.3%	6,372,999	+3.1%
Connecting rate	21.0%	-0.3pt	23.4%	-0.2pt
Seat load factor	85.1%	+0.7pt	82.1%	+1.9pt

(1) Departing passengers

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2013, Aéroports de Paris handled more than 90 million passengers and 2.2 million tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and 43 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.