

SMABTP's tender offer result and upcoming reopening

Société de la Tour Eiffel acknowledges the initial result of SMABTP's public tender offer (the "Offer") that was published on the 14 August 2014 by the AMF. SMABTP has become the Company's main shareholder with 49.14% of the share capital and corresponding voting rights.

In accordance with French stock market rules, SMABTP's Offer at 58 euros per share, will be reopened from 28 August to 10 September 2014 included (AMF statement No 214C1754 of 21 August 2014).

It is reminded that in its reasoned opinion dated 25 June 2014, the Company's Board had recommended to the shareholders to tender their shares to the Offer.

The Company's Board will meet to call the 2014 Annual General Meeting once the final result of the Offer is announced.

Agenda: 14 November 2014 (post market close): Turnover and activity of the 3rd quarter 2014

About Societe de la Tour Eiffel

A listed real estate investment company (SIIC) on NYSE Euronext Paris, the company pursues a strategy focused on the ownership and the development of quality offices mainly in Paris and its region capable of attracting a wide range of tenants. The company's portfolio stood at 682 million Euros of assets as at 30 June 2014. Societe de la Tour Eiffel is listed on NYSE Euronext Paris (compartment B) – ISIN code: 0000036816 – Reuters: TEIF.PA – Bloomberg EIFF.F. Indexes: GIEIF Foncières, IEIF Immobilier France.

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