Nicox SA

Société anonyme with a registered capital of €15 027 770.80

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R.C.S. GRASSE 403.942.642

On September 1, 2014,

MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS

(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement général of the l'AMF)

| | As of August 31, 2014 |
|---|--------------------------|
| Total number of shares composing the share capital | 75 138 854 |
| Total number of voting rights | 75 138 854 |
| Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights | 75 138 854 |

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