

## MCPHY ENERGY WELCOMES NEW INVESTORS

- Placement of secondary shares through an Accelerated Book Building

McPhy Energy announces a secondary placement of 8.44% of its capital.

*La Motte-Fanjas, September 25<sup>th</sup>, 2014* – McPhy Energy (Euronext Paris : FR0011742329 - MCPHY), specialized in hydrogen production and storage equipment for industry and energy markets was informed today that some of its historical institutional investors and business angels have sold part of their holdings in particular to new specialized Renewable Energies' investors in France and Europe.

8.44% of its capital was placed to new investors based in France and Europe.

*"Through this successful deal, we have further diversified our shareholding structure, while increasing our free float. It is also a new step in boosting the liquidity of our share",* commented Pascal Mauberger, Chief Executive Officer of McPhy Energy.

Bryan Garnier & Co and Portzamparc, Société de Bourse, realized the placement on behalf of the historical shareholders.

### About McPhy Energy

McPhy Energy, a leading developer of hydrogen-based solutions, was founded at La Motte Fanjas in France in 2008. The company draws on its exclusive technique for storing hydrogen in solid form and its years of experience in producing hydrogen through water electrolysis to design and manufacture flexible production and storage equipment.

McPhy Energy markets easy-to-use, environmental-friendly solutions combining unique safety features and energy independence to over 1,000 clients in the renewable energy, mobility and industry sectors.

The group has three production sites in France, Germany and Italy and an R&D laboratory in France.

Since March 2014, McPhy Energy is listed on Euronext Paris (Segment C, ISIN code: FR0011742329; ticker: MCPHY).

[www.mcphy.com](http://www.mcphy.com)

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