Nicox SA

Société anonyme with a registered capital of €15 722 924.80

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R.C.S. GRASSE 403.942.642

On September 26, 2014,

MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS

(Article L.233-8 II of the Code de Commerce and Articles 221-1 and 223-16 of the Règlement général of the l'AMF)

	As of September 25, 2014
Total number of shares composing the share capital	78 614 624
Total number of voting rights	78 614 624
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	78 614 624

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