



NEXITY HOLDS AN INVESTOR DAY AND CONFIRMS ITS OUTLOOK

Paris, Thursday, 27 November 2014

Today, 27 November 2014, for the tenth anniversary of its initial public offering (21 October 2004), Nexity is giving a presentation of its operations and strategy over the course of an Investor Day held in Paris with Chairman and CEO Alain Dinin and the group's senior management team.

Nexity again confirms its outlook for 2014

- Residential real estate: business volume of around 10,000 net reservations, closely in line with 2013, in an anticipated tough market of around 80,000 to 85,000 reservations in 2014, expected to pick up in 2015
- Commercial real estate: order intake of at least €100 million
- Consolidated revenue for 2014 to exceed €2.5 billion
- Current operating profit target for 2014 of at least €170 million
- Based on this outlook, the Group will consider proposing to its shareholders the renewal of a €2 per share dividend in 2015.

In its presentation to investors (downloadable from www.nexity.fr), Nexity will explain how it plans to meet its previously disclosed target of doubling its operating margin on services by the end of 2015. Nexity still expects the French new home market to bottom out at between 80,000 and 85,000 units in 2014, and anticipates an improvement in 2015 with volumes of between 90,000 and 95,000 units, although this remains below the historical market average.

Nexity has sold the "Influence" development, a 33,000 square metre offices-and-services complex in Saint-Ouen. This VEFA off-plan sale to an investor enables the Group to beat its 2014 target of more than €100 million in commercial real estate order intake by a wide margin.

ALAIN DININ, CHAIRMAN AND CEO OF NEXITY, COMMENTED:

"Over the last ten years, the Nexity group has evolved constantly to become a major player in French real estate, with operations in property development and services to individuals, companies and local authorities.

Since the initial public offering, the group's revenue has doubled, its market capitalisation has tripled, its workforce has quadrupled, and its value creation for shareholders has yielded a return of nearly 250%¹.

Today, Nexity combines a cohesive array of business lines (in real estate development and services) designed to serve all its clients as their real estate needs evolve. Firm in its belief that real estate is now the next industry to embrace digital transformation, Nexity is making digital the centrepiece of its new business plan as it looks toward a fully connected future."

¹ Total shareholder return, dividends reinvested; SBF 120 for the same period: +86%



DISCLAIMER

The information, assumptions and estimates that the Company could reasonably use to determine its targets are subject to change or modification due notably to economic, financial and competitive uncertainties. Furthermore, it is possible that some of the risks described in Section 4 of the Document de Référence, filed with the AMF under number D.14-0304 on 8 April 2014, could have an impact on the Group's operations and the Company's ability to achieve its targets. Accordingly, the Company cannot give any assurance as to whether it will achieve the targets described, and makes no commitment or undertaking to update or otherwise revise this information.

AT NEXITY, WE AIM TO SERVE ALL OUR CLIENTS AS THEIR REAL ESTATE NEEDS EVOLVE

Nexity offers the widest range of advice and expertise, products, services and solutions for private individuals, companies and local authorities, so as to best meet the needs of our clients and respond to their concerns.

Our business lines – real estate brokerage, management, design, development, planning, advisory and related services – are now optimally organised to serve and support our clients. As the benchmark operator in our sector, we are resolutely committed to all of our clients, but also to the environment and society as a whole.

Nexity is listed on the SRD and on Euronext's Compartment A

Member of the indices: SBF 80, SBF 120, CAC Mid 60, CAC Mid & Small and CAC All Tradable

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