

Paris, Amsterdam, December 18, 2014

**Press Release**

## **Unibail-Rodamco SE completes the disposal of six assets to Wereldhave in France**

Further to the announcement of the purchase and sale agreement made on November 3, 2014, Unibail-Rodamco announces the completion of the disposal of six assets to Wereldhave in France (Rivétoile, Docks 76, Saint Sever, Mériadeck - Passages Mériadeck, Côté Seine and Docks Vauban). The total consideration<sup>1</sup> of the proposed transaction amounts to €850 Mn, representing a net initial yield<sup>2</sup> of 5.5% and an average value per m<sup>2</sup> of €4,200/m<sup>2</sup>.

**For further information, please contact:**

### **Investor Relations**

Julie Coulot  
+33 1 76 77 57 22

### **Media Relations**

Pauline Duclos-Lenoir  
+33 1 76 77 57 94

### **About Unibail-Rodamco**

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €33.6 billion as of June 30, 2014. As an integrated operator, investor and developer, the Group covers the whole of the real estate value creation chain. With the support of its 1,550 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres in major European cities and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: [www.unibail-rodamco.com](http://www.unibail-rodamco.com)

---

<sup>1</sup> Asset values at 100%, including transfer taxes and transaction costs.

<sup>2</sup> Annualised portfolio contracted rent (including latest indexation and including a one-year rental guarantee) net of expenses, divided by the asset values