



NEXITY'S KEY MANAGERS AND CRÉDIT MUTUEL ARKÉA SET UP "NEW PORT S.A.S." COMPANY TO OWN 4.15% STAKE IN NEXITY SHARE CAPITAL.

Paris, 23/12/2014

Nexity was informed today that around 60 of its key managers, including Alain Dinin (Chairman and CEO) and Hervé Denize (Deputy CEO) have agreed to transfer to the newly created company New Port a portion of the Nexity shares they currently hold, representing approximately 1.15% of Nexity's share capital. Meanwhile, New Port undertook on 23 December 2014 to purchase 3% of Nexity's share capital from the BPCE group.

As a result of these transactions, New Port will individually hold about 4.15% of Nexity's share capital. New Port might increase this stake slightly depending on the opportunities presented by the market, and sees this as a long-term investment.

New Port and the key managers acting in concert will hold a total of 8.18% of Nexity's share capital (including the shares that the managers will keep in their personal portfolios and not transfer to New Port).

In light of the preceding information, the total shareholding of Nexity by its key managers and employees will amount to* approximately 12.07% of Nexity's share capital, including the shares held by the key managers and employees of Nexity not acting in concert. Moreover the share capital of Nexity will be 33.39% held* by the BPCE group and 4.97% held by Generali, with the free float representing 49.57% of Nexity's share capital.

The investments in New Port described above will be supplemented by a cash investment made by Crédit Mutuel Arkéa and reinforced by bank financing provided by Société Générale. The share capital of New Port will thus be split approximately 40% for Crédit Mutuel Arkéa and 60% for the key managers. Alain Dinin will be chairman of New Port and Hervé Denize will be chief executive officer.

Alain Dinin had this to say: *"This is a clear expression by New Port's investors of their confidence in an integrated real estate services business model and its ability to pursue long-term development targets. It is an additional demonstration of their enthusiasm."*

*Based on filings with the Company.



DISCLAIMER

The information, assumptions and estimates that the Company could reasonably use to determine its targets are subject to change or modification due notably to economic, financial and competitive uncertainties. Furthermore, it is possible that some of the risks described in Section 4 of the Document de Référence, filed with the AMF under number D.14-0304 on 8 April 2014, could have an impact on the Group's operations and the Company's ability to achieve its targets. Accordingly, the Company cannot give any assurance as to whether it will achieve the targets described, and makes no commitment or undertaking to update or otherwise revise this information.

AT NEXITY, WE AIM TO SERVE ALL OUR CLIENTS AS THEIR REAL ESTATE NEEDS EVOLVE

Nexity offers the widest range of advice and expertise, products, services and solutions for private individuals, companies and local authorities, so as to best meet the needs of our clients and respond to their concerns.

Our business lines – real estate brokerage, management, design, development, planning, advisory and related services – are now optimally organised to serve and support our clients. As the benchmark operator in our sector, we are resolutely committed to all of our clients, but also to the environment and society as a whole.

Nexity is listed on the SRD and on Euronext's Compartment A

Member of the indices: SBF 80, SBF 120, CAC Mid 60, CAC Mid & Small and CAC All Tradable

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