



Paris, 31 December 2014

Half-year report relative to Natixis liquidity agreement entered into between NATIXIS and NATIXIS FUNDING

Company name: NATIXIS
Joint stock Company with a share capital of €4,986,412,193.60
Registered with the Paris Trade and Company Register under
the Nr: 542 044 524 RCS Paris
Corporate office: 30 avenue Pierre Mendès-France – 75013
Paris

As part of the liquidity agreement entrusted to NATIXIS FUNDING relative to NATIXIS shares, the following resources were listed on the liquidity account at December 31, 2014:

- 2,154,653 NATIXIS shares
- €25,270,621.93

In the latest half-year report at June 30, 2014, the following resources were listed on the liquidity agreement:

- 2,482,319 NATIXIS shares
- €23,186,044.02 €

For the record, upon the liquidity agreement implementation, the following resources were listed on the liquidity agreement:

- 3,265,063 NATIXIS shares
- €11,377,005.02 €