

16 February 2015

## Press Release

## Aéroports de Paris January 2015 traffic figures

In January 2015, Aéroports de Paris saw 6.7 million passengers; an increase of 2.1% on January 2014. 4.7 million passengers travelled through Paris-Charles de Gaulle (+2.5%) and 2.0 million through Paris-Orly (+1.2%).

- International traffic (excluding Europe) was up by 0.7%, with growth in the following destinations: Asia-Pacific (+4.5%); the Middle East (+4.1%); Latin America (+2.9%) and North America (+0.6%). Other destinations were down: the French Overseas Territories (-2.8%) and Africa (-2.2%);
- European traffic (excluding France) grew strongly (+4.3%);
- Traffic within France was up (+0.6%);
- The number of connecting passengers increased by 2.5%. The connecting rate stood at 27.6%, stable compared to January 2014.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 9.5%<sup>(1)</sup> in January 2015 and by 12.9%<sup>(1)</sup> over the last 12 months.

Passengers	Jan. 2015	% change	Last 12 months	% change
Paris-CDG	4,668,323	+2.5%	63,926,044	+2.6%
Paris-Orly	2,054,083	+1.2%	28,887,384	+1.7%
Total ADP	6,722,406	+2.1%	92,813,428	+2.4%
Istanbul Ataturk	4,455,364	+8.6%	57,308,425	+10.6%
Ankara Esenboga	934,896	+3.5%	11,043,741	-0.5%
Izmir	844,752	+12.2%	11,028,296	+6.7%
Milas Bodrum	73,582	+6.9%	2,022,453	+15.1%
Gazipaşa	21,350	+35.0%	731,782	+109.7%
Madinah	581,582	+5.3%	5,732,533	+16.6%
Tunisia	70,158	-1.7%	3,331,151	-3.2%
Georgia	112,993	+7.9%	1,796,839	+8.5%
Macedonia	90,583	+40.9%	1,304,647	+22.4%
Zagreb	150,767	+11.1%	2,445,980	+6.5%
Total TAV Airports <sup>(1)</sup>	7,336,027	+9.5%	95,760,895	+12.9%

(1) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013 and TAV Airports started to operate Milas Bodrum Airport in August 2014. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Zagreb and Milas Bodrum traffic figures for 2013. Taking into account Zagreb and Milas Bodrum traffic on a like-forlike basis for 2013, total TAV Airports passenger traffic would have risen by 8.3% in January 2015 and by 9.0% over the last 12 months.



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Aircraft Movements	Jan. 2015	% change	Last 12 months	% change
Paris-CDG	35,698	-0.9%	464,911	-1.4%
Paris-Orly	16,956	+1.6%	228,318	-0.5%
Total ADP	52,654	-0.1%	693,229	-1.1%
Istanbul Ataturk	34,543	+6.8%	424,375	+9.0%
Ankara Esenboga	6,610	-4.5%	81,930	-4.2%
Izmir	5,608	+9.3%	74,523	+7.1%
Milas Bodrum	537	+6.1%	15,673	+21.8%
Gazipaşa	177	+39.4%	5,399	+111.0%
Madinah	4,421	+2.2%	48,643	+17.0%
Tunisia	601	-10.0%	22,374	-4.6%
Georgia	1,632	-3.3%	23,748	+0.6%
Macedonia	1,006	+20.6%	14,141	+14.8%
Zagreb	2,936	+9.4%	38,600	-0.4%
Total TAV Airports <sup>(1)</sup>	58,071	+6.1%	741,919	+14.0%

(1) To be compliant with TAV Airports' presentations, the % change presented above does not take into account Zagreb and Milas Bodrum aircraft movements for 2013. Taking into account Zagreb and Milas Bodrum aircraft movements on a like-for-like basis for 2013, total TAV Airports aircraft movements would have risen by 5.1% in January 2015 and by 7.1% over the last 12 months.

Geographic split ADP	Jan. 2015 % change	Share of total traffic	
France	+0.6%	17.5%	
Europe	+4.3%	39.4%	
Other International of which	+0.7%	43.1%	
Africa	-2.2%	11.8%	
North America	+0.6%	8.5%	
Latin America	+2.9%	4.5%	
Middle East	+4.1%	5.2%	
Asia/Pacific	+4.5%	8.0%	
French Overseas Territories	-2.8%	5.2%	
Total ADP	+2.1%	100%	

ADP	Jan. 2015	% change	Last 12 months	% change
Connecting passengers <sup>(1)</sup>	924,466	+2.5%	10,826,816	-0.8%
Connecting rate	27.6%	0.0pt	23.4%	-0.8pt
Seat load factor	78,0%	+0.1pt	82.5%	+1.5pt

(1) Departing passengers

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2014, Aéroports de Paris handled around 92.7 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and 41 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.