

Paris, 3 March 2015

Groupama announces the successful completion of the private placement of its stake in Veolia Environnement

Groupama announces the successful completion of the private placement to institutional investors of 28,396,241 Veolia Environnement shares, representing approximately 5.05 per cent of the share capital of the company.

The proceeds from the transaction amount to approximately €485 million.

The placement was managed by Deutsche Bank and Société Générale acting as Joint Bookrunners.

Following the placement, Groupama SA and its subsidiary Gan Assurances keep together 552,000 Veolia Environnement shares.

Groupama pursues the balancing of its assets portfolio under favourable price conditions.

This press release does not constitute an offer to sell or a solicitation of an offer to buy any securities, and the offer of Veolia Environnement shares by Groupama does not constitute a public offering.

Disclaimer

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Any investment decision to buy shares in Veolia Environnement must be made solely on the basis of publicly available information regarding Veolia Environnement. Such information is not the responsibility of Groupama.

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