

CeGeREAL
A French *Société anonyme* with a Board of Directors
With a share capital of €160,470,000
Registered office: 21-25, rue Balzac
75008 Paris
Paris Companies and Commercial Registry No. 422 800 029

Paris, 9 March 2015

**TERMS AND CONDITIONS FOR THE PUBLICATION OF THE
2014 REGISTRATION DOCUMENT
CONSTITUTING THE ANNUAL REPORT**

The Company announces the publication of its Registration Document for 2014.

The Registration Document for fiscal year 2014 was submitted to the Autorité des marchés financiers (AMF) on 6 March 2015.

This document is available on the websites of:

- CeGeREAL (www.cegereal.com), Media Center / Reports section
- AMF (www.amf-france.org).

Copies of the Registration Document are also available free of charge on request made to the Company's registered office:

CeGeREAL
21-25, rue Balzac
75008 Paris

The Registration Document for fiscal year 2014 will be available on 18 March 2015.

The following documents are incorporated into the Registration Document:

- The 2014 annual report;
- The Chairman's report on the conditions of the preparation and organization of the Board of Director's work and internal control procedures;
- The Statutory Auditors' reports;
- Information on the fees paid to the Statutory Auditors of the accounts;
- The description of the share buyback program;
- The Board of Director's report to the shareholders' meeting of 15 April 2015;
- The report by the independent body on corporate and environmental information.