

Paris, Amsterdam, March 13, 2015

Press release

Publication of the 2014 Registration Document

Unibail-Rodamco announces the publication of its 2014 Registration Document (*Document de Référence*), filed with the French Financial Markets Authority (*Autorité des Marchés Financiers*) on March 13, 2015.

The following documents are included in the 2014 Registration Document:

- The annual report;
- The annual financial report (excluding French statutory financial statements of the parent Company available only in the French version of the 2014 Registration Document);
- The report of the Chairman of the Supervisory Board on the arrangements for planning and organising the work of the Supervisory Board and on the Group's internal control procedures;
- Information relating to the statutory auditors' fees;
- The description of the share buyback programme;
- The Corporate Sustainability Report.

Pursuant to the AFEP-MEDEF Code, this Registration Document also contains all the information regarding the remuneration of the Management Board and Supervisory Board members.

The document is available on the company's website www.unibail-rodamco.com, and copies can be obtained free of charge at the Group's registered office at 7 place du Chancelier Adenauer - 75016 Paris, France, in compliance with the rules and time frames under the laws and regulations in force.

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €34.6 billion as of December 31, 2014. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 2,085 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres of major European cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40 in Paris, AEX 25 in Amsterdam and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: www.unibail-rodamco.com